

## **Mark Sulpizio**

Founding Partner

As an Accredited Investment Fiduciary® and Founding Partner of Innovative Benefit Planning, LLC, Mark functions as the Practice Lead for the firm's Qualified Plan Practice, Executive Benefits, and Innovative Investment Fiduciaries, LLC.

Mark began his 30+ years of financial planning and benefit consulting upon graduating from Pennsylvania State University. Thereafter, he earned his Master of Science in Taxation from Philadelphia University.

Mark is an experienced presenter on the topics of Retirement Planning, Fiduciary Responsibility, and Obligations. He focuses his efforts on the needs of business owners and executives, assisting with the development and coordination of their business, tax, and financial plans.

Mark has been a long-time member of both the Moorestown Breakfast Rotary Club and Vistage International and has volunteered for many years in youth sports organizations in the community. Mark has transitioned from a member of the Board of Governors of the YMCA of Burlington and Camden Counties to a member of the Finance Committee for The YMCA of Philadelphia.